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JMJ FINTECH LIMITED

Our Company was originally formed as public limited in the name and style of “Meenakshi Enterprises Limited” under the provisions of companies act, 1956 pursuant to certificate of incorporation issued by Registrar of Companies, Tamil Nadu on 27th November, 1982. Thereafter, our Company was granted the certificate of commencement of business dated December 17, 1982. Subsequently, our company amended the object clause in its Memorandum of Association to diversify into leasing machinery, equipment, and travel agency services. Thereafter our company has obtained Non-deposit taking NBFC certificate, issued by RBI on 09th March, 1998. Subsequently pursuant to a Special Resolution passed by way of postal ballot dated July 16, 2022, the name of our company was changed to ‘JMJ Fintech Limited’ vide fresh certificate of incorporation consequent upon change of name dated August 10, 2022 issued by the Registrar of Companies, Tamil Nadu. Thereafter our company has changed its Registered Office from Chennai to Coimbatore, Tamil Nadu vide ROC, Coimbatore order dated August 23, 2023. The equity shares of our company were got listed on BSE Limited on December 17, 2014 bearing CIN - L51102TZ1982PLC029253, scrip code - 538834 and ISIN - INE242Q01016. For details of our Company, please see the chapter titled “General Information” beginning on page 49.

Registered Office: Shop No. 3, 1st Floor, Adhi Vinayaga Complex, No. 3, Bus Stand, Gopalsamy Temple Street, Ganapaty, Coimbatore, Ganapathy, Coimbatore, Coimbatore North, Tamil Nadu, India, 641006

Telephone: 739592291; **Email:** investor@jmjfintechltd.com

Contact Person: Mrs. Vidya Damodaran, Company Secretary and Compliance Officer; **Email:** investor@jmjfintechltd.com Website: www.jmjfintechltd.com

Corporate Identification Number: L51102TZ1982PLC029253

OUR PROMOTER: JOHNY M L

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF JMJ FINTECH LIMITED (THE “COMPANY” OR THE “ISSUER”) ONLY

ISSUE OF UP TO 2,56,00,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10.50/- EACH INCLUDING A SHARE PREMIUM OF ₹ 0.50/- PER RIGHTS EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO AN AMOUNT UPTO ₹ 2688.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWO RIGHTS EQUITY SHARES FOR EVERY ONE FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JULY 11, 2025 (THE “ISSUE”). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.05 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 127 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Equity Shares.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES

AMOUNT PAYABLE PER RIGHT EQUITY*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL
On Application	3.00	0.15	3.15
On One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	7.00	0.35	7.35
Total	10.00	0.50	10.50

*For further details on Payment Schedule, see “Terms of the Issue” on page 127.

This is with reference to LOF filled with the BSE as approved by Rights Issue Committee dated July 12, 2025. Potential Shareholders and BSE Limited may note the following:

- The issue closing date should be read as **Thursday, August 14, 2025** instead of **Saturday, August 16, 2025** at all places mentioned in the LOF and in the other issue related materials
- The last date for On Market Renunciation should be read as **Monday August 11, 2025** instead of **Tuesday, August 12, 2025** at all places mentioned in the LOF and in the other issue related materials.
- The date of Finalization of Basis of Allotment (on or about) should be read as **Wednesday August 20, 2025** instead of **Friday, August 22, 2025** at all places mentioned in the LOF and in the other issue related materials.
- The date of Allotment (on or about) should be read as **Wednesday August 20, 2025** instead of **Friday, August 22, 2025** at all places mentioned in the LOF and in the other issue related materials.
- The date of credit (on or about) should be read as **Thursday August 28, 2025** instead of **Saturday, August 30, 2025** at all places mentioned in the LOF and in the other issue related materials.
- The date of listing (on or about) should be read as **Monday September 01, 2025** instead of **Tuesday, September 02, 2025** at all places mentioned in the LOF and in the other issue related materials.
- The date for Physical shareholders (if any) can provide their demat account details to Issuer/ Registrar should be read as **Tuesday, August 12, 2025** instead of **Wednesday, August 13, 2025** at all places mentioned in the LOF and in the other issue related materials.
- The date for to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts should be read as **Wednesday, August 13, 2025** instead of **Thursday, August 14, 2025** at all places mentioned in the LOF and in the other issue related materials.

Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in Letter of Offer of JMJ FINTECH LIMITED (The Company). The shareholders/investors of the company are requested to note the amendments with respect to and in connection with LOF. The corrigendum is filed with BSE and will be available on the website of www.bseindia.com. And on the website of the company i.e. www.jmjfintechltd.com.



M/s. Purva Shareregistry (India) Private Limited

Shakthi Industrial Estate, Ground Floor, J.R. Boricha Marg, Opp. Kasthurba Hospital, Lower Parel, Mumbai-400011.

Tel: +91 022 49614132,

Email: newissue@purvashare.com, **Website:** www.purvashare.com

Investor Grievance Email: newissue@purvashare.com **Contact Person:** Ms. Deepali Dhuri,

SEBI Registration Number: INR000001112, **CIN:** U67120MH1993PTC074079

Note :1. All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Letter of Offer.

2. The Sharholders of the company as on record date will be received updated with details as provided under this corrigendum

For, JMJ Fintech Limited,

Sd/-

Vidya Damodaran

Company Secretary and compliance officer